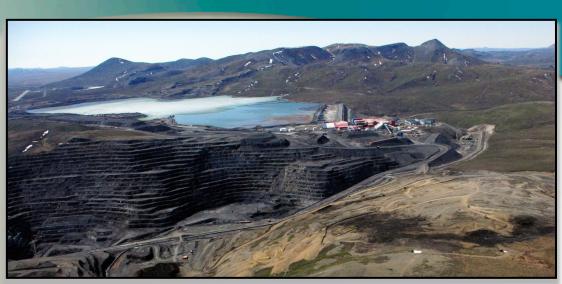
Alaska's Mining Industry

Resource Development Council November 14, 2012











Kinross Ft. Knox Gold Mine





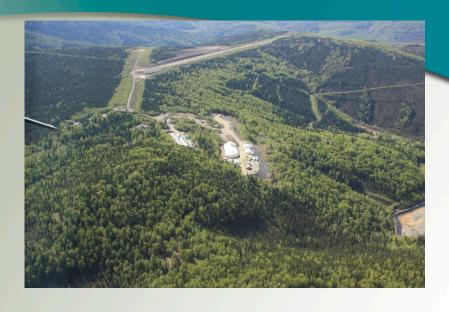
Sumitomo Metal Mining Pogo

Usibelli Coal Mine





Fire River Gold Nixon Fork Mine





Coeur Alaska Kensington Gold Mine





Hecla Greens Creek Mine

Placer Mining





International Tower Hill Mines Livengood Project





DonlinGold Project





Heatherdale Resources Niblack Project

Pebble Partnership





Mining Works for Alaska

- > \$3.8 billion in gross metal value
- >4500 direct mining jobs
- ▶ \$100,000 annual wage
- > \$620 million in purchases
- > \$500 million to AK Businesses



Challenges

Infrastructure Ballot Initiatives

Energy Volatile Commodity Prices

Access Taxation

Federal Overreach Foreign Investment

Rapid Regulatory Changes Emission Control Areas

Aging Workforce DPM Limits

Capital Investment Workforce Development

Legacy Issues Social License

Safety ESA

Litigation

Reality Shows



