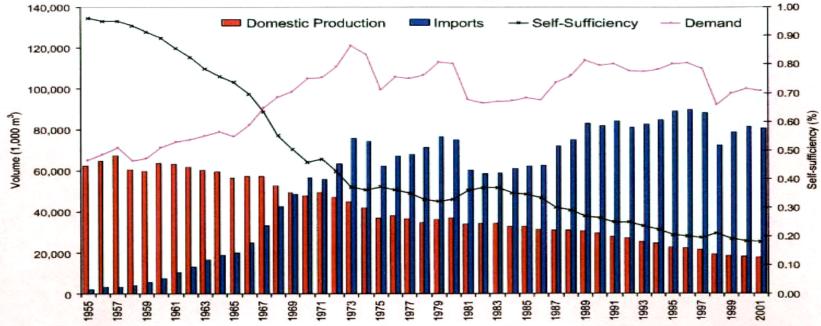




"For crying out loud, I was hibernating!...Don't you guys ever take a pulse?"

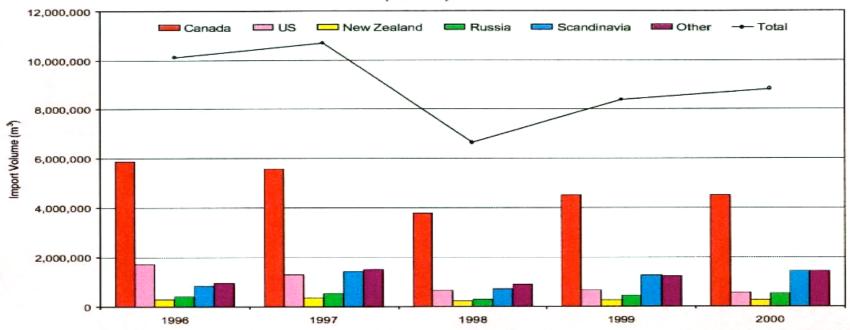




Total wood production has been declining steadily since the late 1950s. Wood imports increased until the early 1970s. Since then, fluctuations in total demand have largely been met through changes in wood imports. By 2001, Japan's self-sufficiency in wood had dropped to just 18.1%.

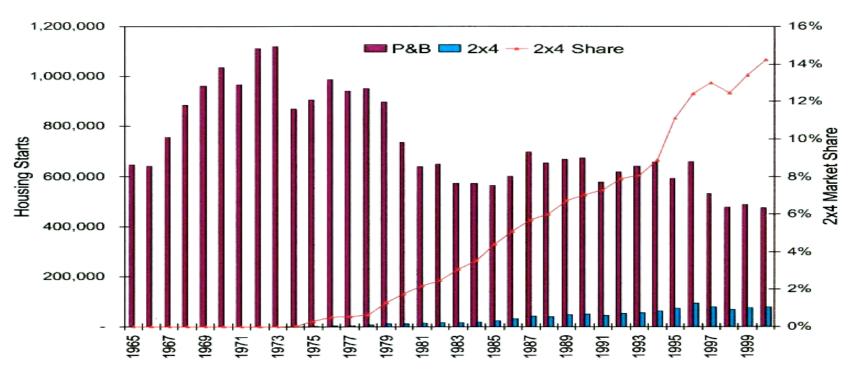
Total Softwood Lumber Imports

(4407.10)

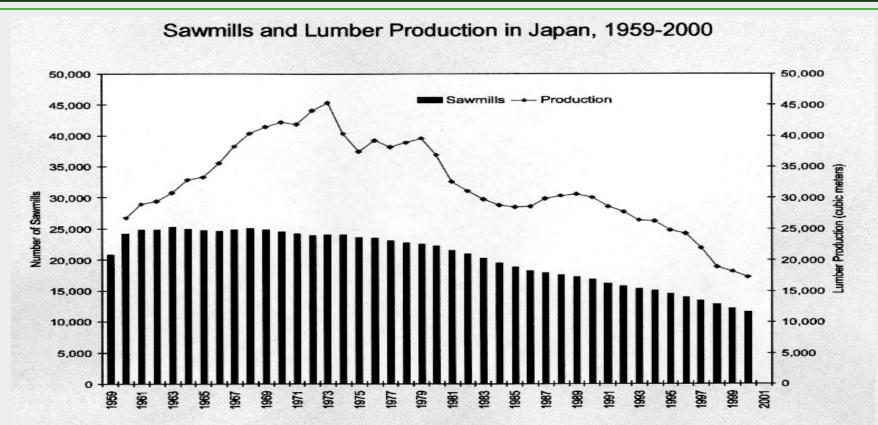


Imports from both the US and Canada remain below their 1996 levels while imports from the Nordic countries and Chile have increased substantially.

Wooden Housing Starts, by Type

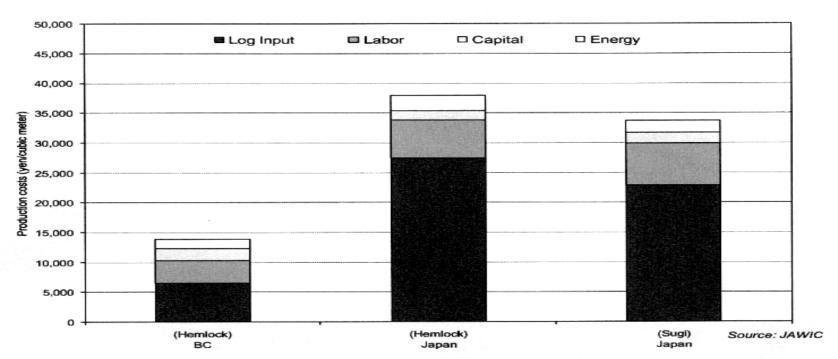


2x4 housing has increased its share to just over 14% of wooden housing starts, not so much through strong growth as much as through the weakness of the post & beam segment of the industry.



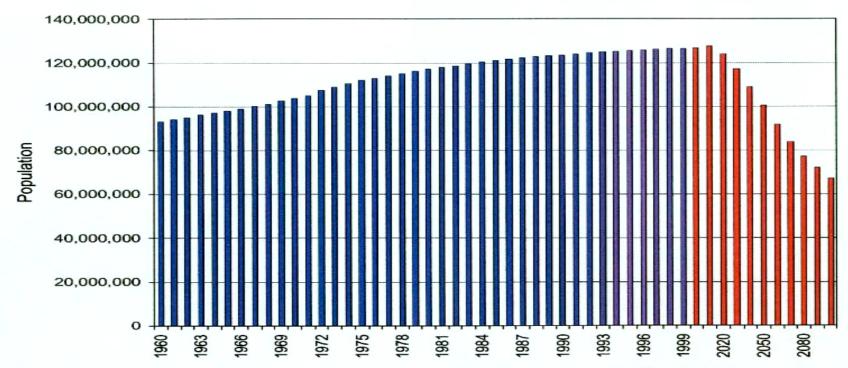
Both the number of sawmills and the volume of lumber production have been declining steadily since the early 1970s, and neither is a recent phenomenon.

Comparison of Sawmill Production Costs in BC and Japan

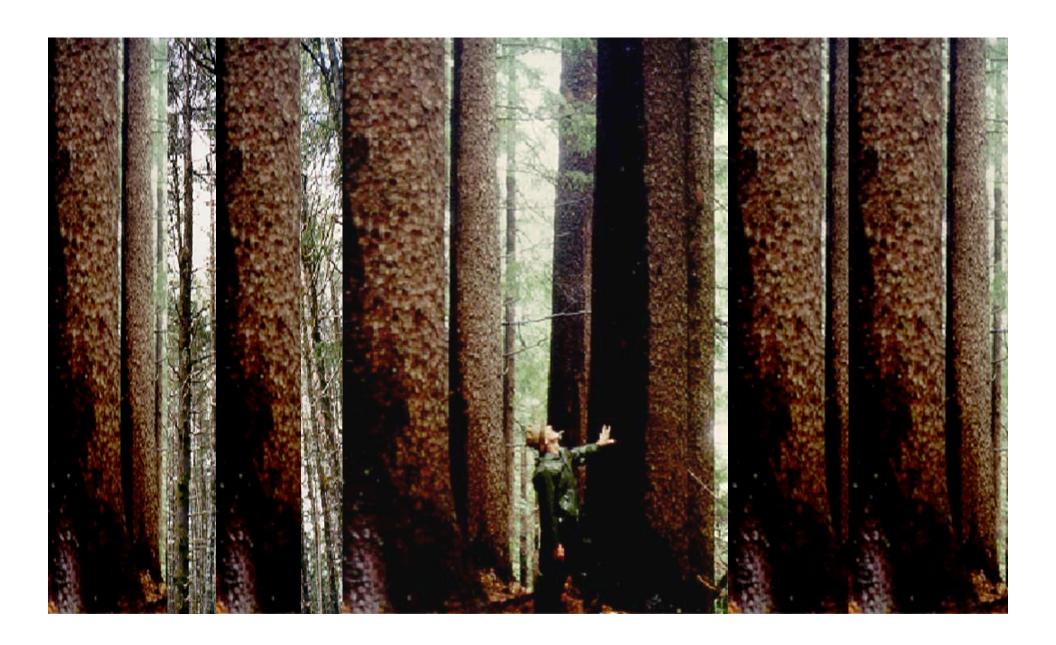


Clearly Japanese sawmills have substantially higher log costs, labor costs and energy costs than their competitors.

Japanese Population Projected to 2100



Japan's population is expected to peak at approximately 127,000,000 by 2005 and decline steadily thereafter. It is estimated that the population of Japan will be just 67,000,000 by 2100.





ONLY 3.4 YARDS are available for timber harvest, EVER, under the current land management plan. Less than ONE INCH is available for harvest in any given year!

Only 0.94 inch is available for harvest in any given year.

One Inch

COMPOSITION OF THE TONGASS

The Tongass is 16.9 million acres.

of that:

59% (9.9 millions acres) is forested land 41% (6.9 million acres) is alpine, water, rock, and ice TIMBER HARVEST 3.4 YARDS (576,000 ACRES)

OVER THE NEXT

(3:0 MILLION AGRES) ARE AVAILABLE

16.6 YARDS

80 YARDS - (13.7 MILLION ACRES) ARE WILDERNESS, NATIONAL MONUMENTS AND MOSTLY NATURAL

(60)

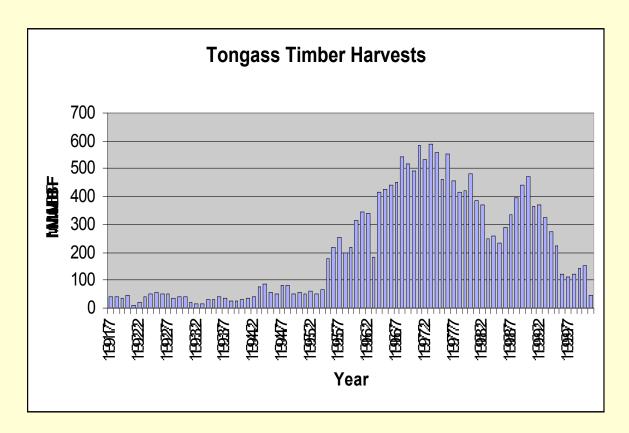
(70)

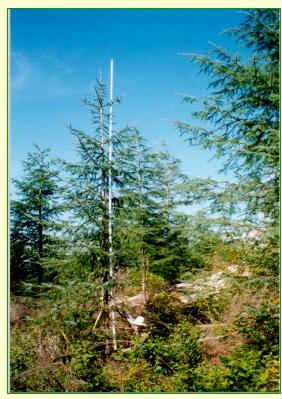


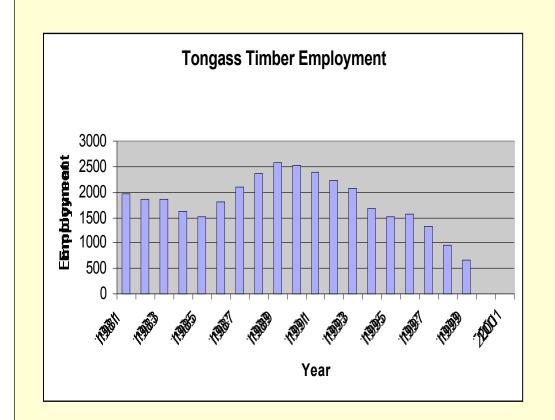
President Clinton's Roadless Plan seeks to deny new roads and close old roads on 54 million acres of our National Forests.

- Enjoyment of our National Forests will be restricted to "viewing from the edges" if the Roadless Plan is implemented. 98% of Forest Service road usage is for recreational, not commercial purposes.
- President Clinton's Roadless Plan will further restrict your ability to utilize your land for recreation, tourism, fishing, timber and mining.
- The needs of wildlife, fish and the non-commercial sector of the public are already fully met by the careful
 and extensive planning process mandated by the National Forest Management Act and the
 National Environmental Policy Act.
- There is no scientific basis to include roadless areas of the Tongass National Forest
- Including either of Alaska's National Forests (the Tongass or the Chugach) in the Roadless Plan is illegal.
 It violates current federal law under the Alaska National Interest Lands Conservation Act (ANILCA), 1980.

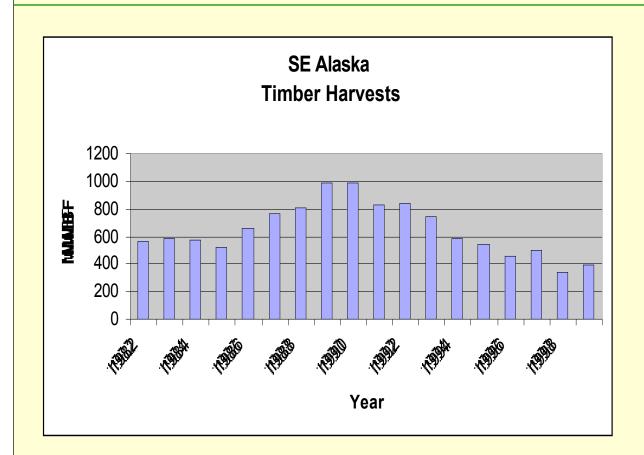




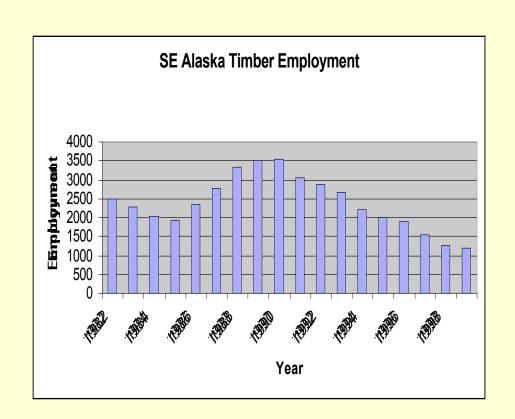




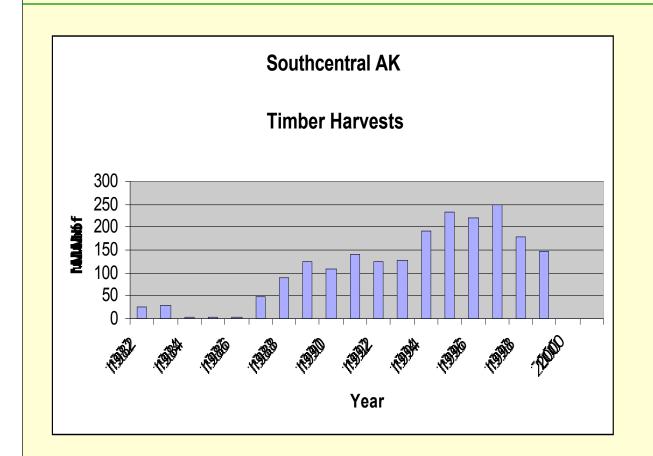






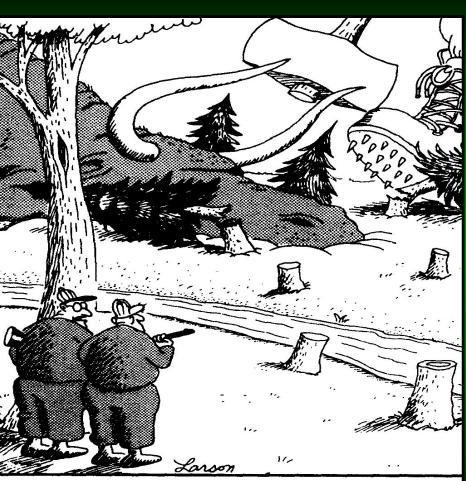




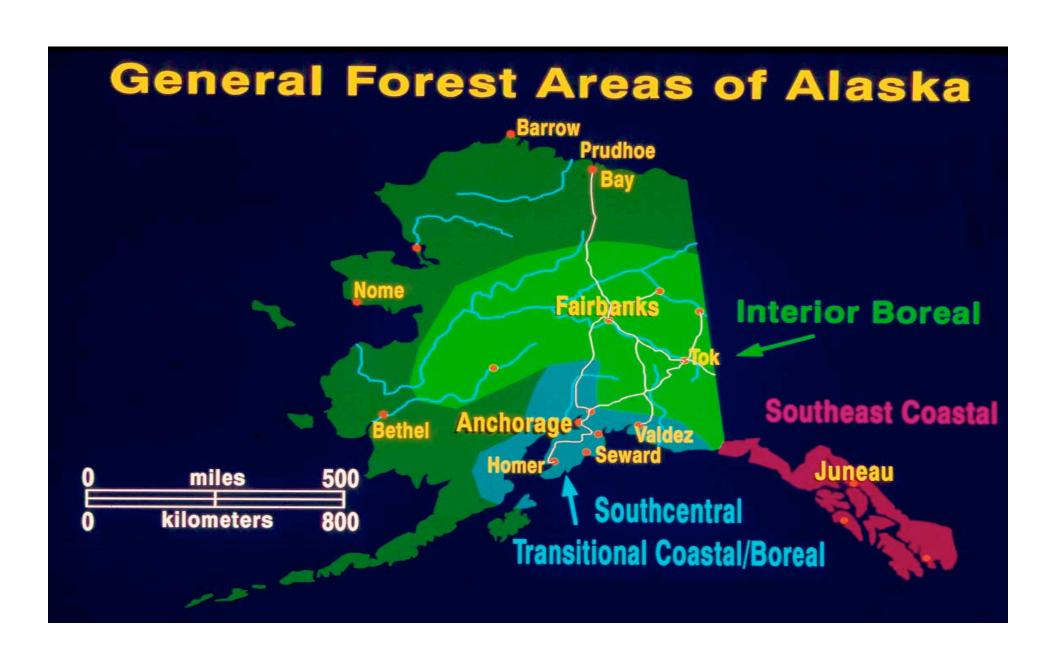




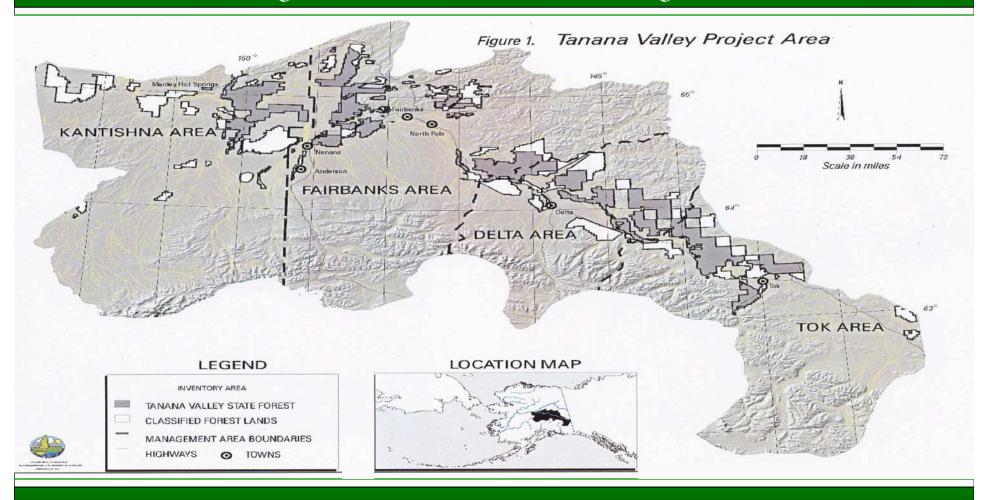


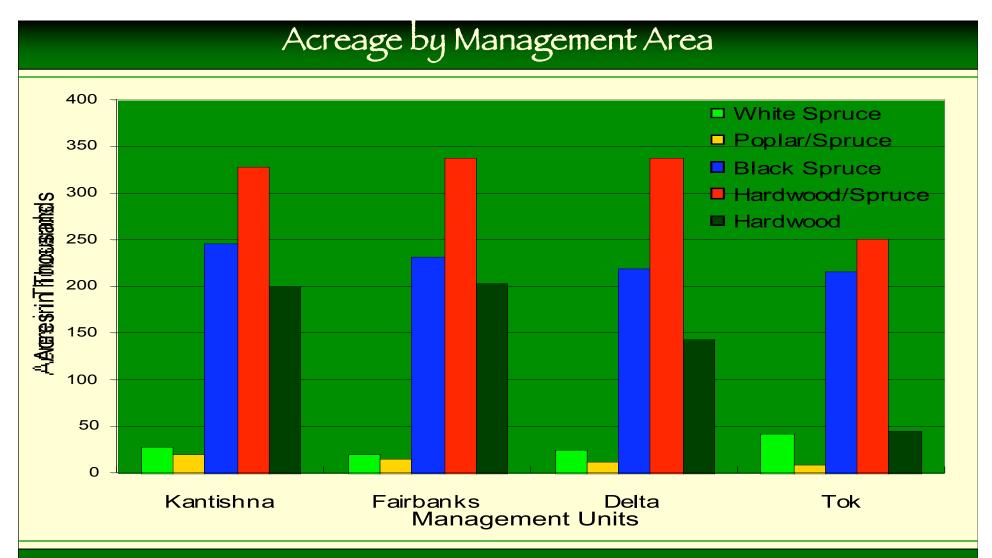


"Uh-oh, Stan... I guess it wasn't a big, blue mule deer."



Tanana Valley State Forest and Forestry Classified Lands





Source: Timber Resources on State Forestry Lands in the Tanana Valley, June 1997.

Summary Volume by Management Unit in Cubic and Board Feet

Management Area	Forest Land (Acres)	Total Net Cubic Volume (MCF)	Total Net Scribner Board Foot Volume (MBF)
Kantishna	824,480	537,327	813,280
Fairbanks	808,645	619,816	1,197,429
Delta	738,352	740,713	1,280,905
Tok	564,738	325,715	671,221
Total	2,936,214	2,223,570	3,962,835

Source: Timber Resources on State Forestry Lands in the Tanana Valley, June 1997.

Annual Allowable Harvest by All Strata for Management Units

Kantishna

• 6,245 Acres per year or 11,949.6 MCF

Fairbanks

• 6,258 Acres per year or 13,425.2 MCF

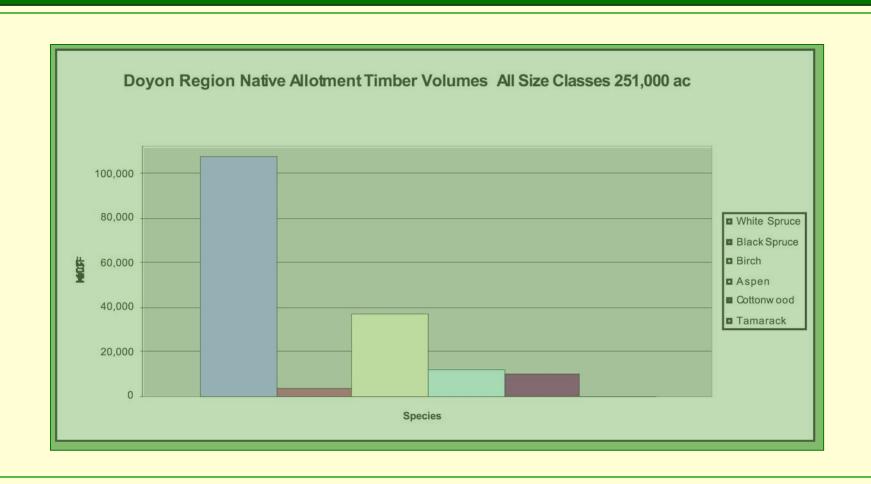
Delta

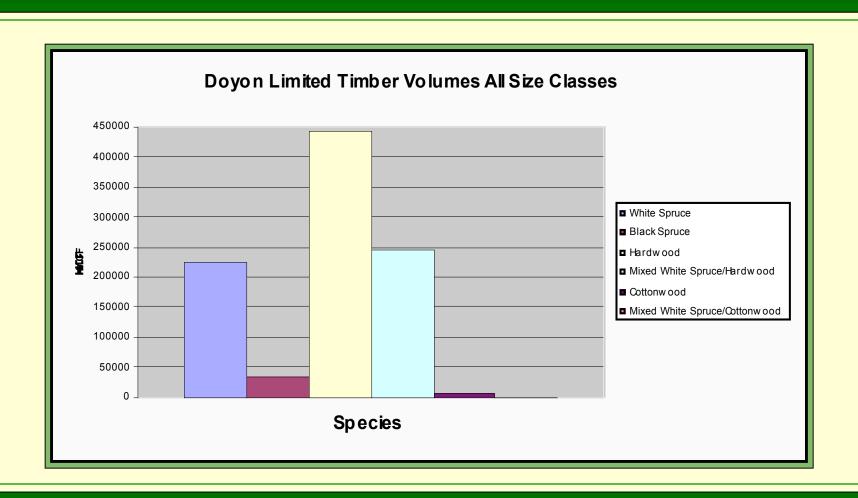
• 5,471 Acres per year or 12,284.3 MCF

Tok

• 3,539 Acres per year or 4,449.2 MCF

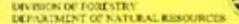
Source: Tanana Valley Forestry Lands, Períodic Sustainable Yield Analysis, 2000, p.12

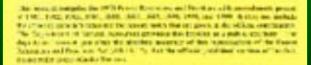




ALASKA FOREST RESOURCES & PRACTICES ACT

February 2000





ALASKA FOREST RESOURCES & PRACTICES REGULATIONS

January 2000



DEPARTMENT OF NATIONAL RESOLUCES.

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The Effectiveness of Riparian Buffer Zones for Protection of Salmonid Habitat in Alaska Coastal Streams

Prepared for: Sealaska Corporation And Alaska Forest Association



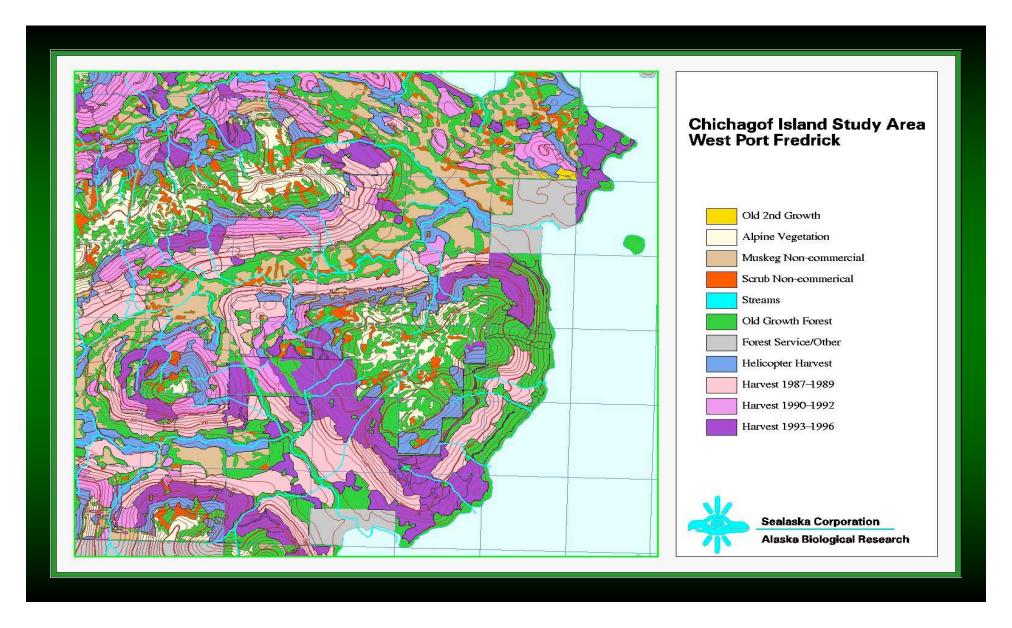




Prepared by:

Douglas J. Martin and Morgan E. Robinson Martin Environmental

Richard A. Grotefendt Grotefendt Photogrammetric Services, Inc.











Stand Age: 15 Years

Pole Height: 10 Meters









