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Growing Alaska Through Responsible Resource Development

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BREAKFAST MEETING

Thursday, December 5, 2013

1. Call to order – Phil Cochrane, President
2. Head table Introductions
3. Self introductions
4. Staff Report – Rick Rogers, Executive Director
5. Program and Keynote Speaker:

The Panama Canal: Drawing Parallels to Alaska's Size, Complexity and Sustainability

Alan Krause, Chief Executive Officer, MWH Global Inc.

Next Upcoming Meeting:

Thursday, December 19: More Than A Pipe Dream: An Alaska Grid, Meera Kohler,
President and CEO, Alaska Village Electric Cooperative

Please add my name to RDC's mailing list:

Name/Title: _____

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Why we need Smart Choices for Alaska's Future

The progress made to grow Alaska's economy is in jeopardy.

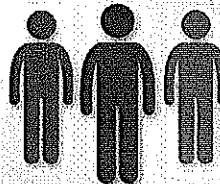
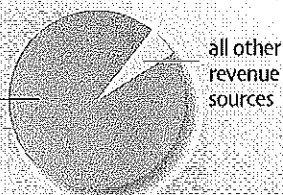
A measure to repeal the oil tax reform passed by the legislature in 2013 will be on the primary ballot in August, 2014.

A Healthy Alaska Oil Industry = Jobs and a Strong Alaska Economy

- The new oil tax reform will lead to new Alaska jobs as large and small companies invest in Alaska. For each new oil industry job, nine additional jobs are generated in the Alaskan economy.¹
- Oil is the single largest state taxpayer.

About 90% of state tax revenues come from the oil and gas industry

Source: Alaska Dept. of Revenue, April 5, 2013 presentation



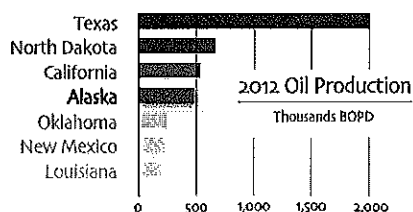
One-third of all Alaska's jobs, approximately 110,000 jobs are attributed to the oil and gas industry.

Source: University of Alaska Anchorage, Prof. Scott Goldsmith presentation, December 2008

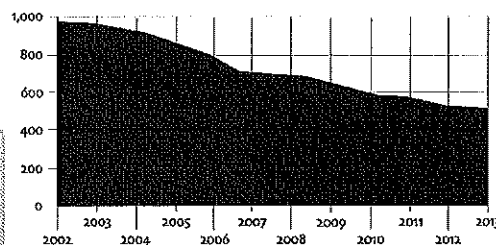
Invest Today to Grow Our Future Economy

- Oil production has been declining on average by 6% per year since 2006, and the old tax system (ACES) did nothing to stop the decline.
- Under the old tax system (ACES), Alaska fell from 2nd to 4th in U.S. oil production.
- Over the last five years, during a period of high oil prices, production surged in other oil-producing states due to a boom in industry investment, but Alaska missed out.
- New oil tax reform passed by the legislature in 2013 will create a better investment climate that will lead to increased oil production, more jobs for Alaskans and Alaska businesses, and more revenue to the Alaska Permanent Fund.

Since 2007 Alaska has fallen from 2nd to 4th in oil production



North Slope Production History
Thousands of barrels per day



Source: "Revenue Sources Book," Alaska Department of Revenue, Spring 2013

Source: Alaska Department of Revenue presentation, September 12, 2013

Reform... It's Already Working

- Since the new oil tax law passed, oil companies have announced billions of dollars in new investments that will increase oil production in Alaska by tens of thousands of barrels per day.
- Ballot Measure 1 would return Alaska to a system that did nothing to grow our economy or stop our steep oil production decline.

"BP plans to invest additional \$1 billion in Alaska"

Anchorage Daily News, June 2, 2013

"Repsol plans three more wells, three more rigs"

Alaska Journal of Commerce, October 17, 2013

"ConocoPhillips is planning a new drill site at Kuparuk River"

Alaska Public Radio Network, November 1, 2013

Footnote
1. McDowell Group Economic Impact Report, October 2011
(The Role of the Oil and Gas Industry in Alaska's Economy)

www.ForAKsFuture.com

Alaskans from across the state are joining together to defeat Ballot Measure 1 and protect Alaska's future.

Campaign Co-Chairs include: • Bob Berto, TEMSCO Helicopters, Ketchikan • Rick Boyles, Alaska Teamsters, Anchorage • Leslie Hajdukovich, former President of the Fairbanks North Star Borough School Board • Rick Mystrom, former Anchorage Mayor • Linda Leary, Anchorage businesswoman

vote

NO on 1

for Alaska's future

Paid for by Vote No on 1,
PO Box 92607, Anchorage, AK 99509

Bob Berto, Rick Boyles,
Leslie Hajdukovich, Linda Leary
and Rick Mystrom, co-chairs,
approved this message.

Top contributors are:
Pioneer, Anchorage, Alaska;
AQGA, Anchorage, Alaska;
and Hilcorp, Anchorage, Alaska.



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December 2, 2013

Ms. Nicole Hayes

U.S. Army Corps of Engineers

Regulatory Division, CEPOA-RD

P.O. Box 6898

JBER, AK 99506

Via email to: nicole.m.hayes@usace.army.mil

Re: SPN-2013-599

Dear Ms. Hayes:

The Resource Development Council for Alaska, Inc. (RDC) is writing to comment on the U.S. Army Corps of Engineers (Corps) draft guidance on mitigation banks, Reference Number SPN-2013-599.

RDC is a statewide business association comprised of individuals and companies from Alaska's oil and gas, mining, forest products, tourism and fisheries industries. RDC's membership includes Alaska Native Corporations, local communities, organized labor, and industry support firms. RDC's purpose is to encourage a strong, diversified private sector in Alaska and expand the state's economic base through the responsible development of our natural resources.

RDC applauds the Corps for recognizing the need for consistent wetlands mitigation opportunities, and for taking the initiative to develop a guideline, and would like to take this opportunity to encourage the Corps to develop Alaska-specific solutions. With nearly half of Alaska being comprised of wetlands, it is imperative Alaska have its own regulations. Additionally, as Alaska is a young state, and contains over half of the nation's wetlands, it is vital to current and future development projects of all kinds to have a flexible, fair, and reliable solution for wetlands mitigation.

While the guidance is specific to in-lieu fee providers and mitigation banks, as well as permittee-responsible mitigation, it does not recognize the limited availability of

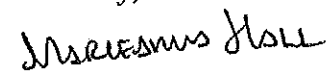
mitigation bank and in-lieu fees credits in Alaska. RDC urges the Corps to include permittee-responsible mitigation in this guidance.

RDC supports the Corps allowing for applicants to use mitigation options farther from their project sites, should they wish to propose their projects. Further, RDC supports that the Corps apply the guidelines, and include the language "unless site specific circumstances warrant deviation from them."

As mitigation measures are the responsibility of the Corps, RDC urges the Corps to develop opportunities for wetlands mitigation in a timely manner for projects across Alaska.

Thank you for the opportunity to comment on this important issue.

Sincerely,

A handwritten signature in dark ink, appearing to read "Marleanna Hall". The signature is written in a cursive, flowing style.

Marleanna Hall
Projects Coordinator

Alaska Resources Conference

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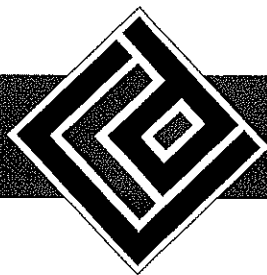
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RDC Annual Conference – Raffle Prize List

Drawing was November 21, 2013

Grand Prize: Seven-Day Cruise for Two

Donated by Holland America Line

Won by: Harry Buchea

Two Round Trip Tickets

Donated by Alaska Airlines

Won by: Cari-Ann Ketterling

25,000 Alaska Airlines Miles (Two)

Donated by GCI Industrial Telecom

Won by: Jeff Landfield, Bob Loeffler

Two Round Trip Train Tickets

Donated by the Alaska Railroad Corporation

Won by: Libby MacKinnon

MS 170 STIHL Chainsaw

Donated by Koncor Forest Products

Won by: Sara Fisher-Goad

Five Pound Box of Alaskan Scallops (Two)

Donated by Alaska Scallop Association

Won by: Rachael Petro, Yolanda Hill

Husqvarna 240 Chain Saw

Donated by HDR Alaska

Won by: Scott Habberstad

Logo Gear

Donated by Owl Ridge Natural Res. Consultants

Won by: Rob Retherford

\$250 Mattress Certificate (Two)

Donated by Sleep Comfort by Nerlands

Won by: Jane Conway, Stan Hooley

Performance Wear Gear (Two)

Donated by Maria Talasz/Equilux.com

Won by: Eric Dompeling, Corri Feige

Arctic Oil Photo Book

Donated by Judy Patrick Photography

Won by: Tonya Gamble

\$50 Sportman's Warehouse Gift Card

Donated by Hilcorp Alaska, LLC

Won by: Matt Fagnani

Arctic Slope & Beaufort Sea, Oil & Gas Map

Donated by Mapmakers Alaska

Won by: Mark Johnson

KRSA Silver Fish Rod & Reel

Donated by Kenai River Sportfishing Assoc.

Won by: Marc Bond

Couples 50-Minute Massage

Donated by the Sheraton Ice Spa

Won by: Becky Beck

\$250 Gift Cards for Alyeska Resort (Two)

Donated by Global Diving & Salvage, Inc.

Won by: Amy MacKinnon, Marc Langland

Framed Alaska Landscape Photo

Donated by Quantum Spatial, Inc.

Won by: Janyce Harpel

Private, tour, including lunch for 12 people

Donated by Alaska Wildlife Cons. Center

Won by: Tom Mason

Kenai River Classic Swag & Backpack

Donated by Kenai River Sportfishing Assoc.

Won by: Teamsters

Animal Encounter for Four

Donated by the Alaska SeaLife Center

Won by: Sinclair Wilt

Grouse Ridge One Year Membership

Donated by Grouse Ridge LLC

Won by: Ben Mohr

Logo Gear Goody Bags (Two)

Donated by SRK Consulting (U.S.), Inc.

Won by: Valerie Engebretsen, Judd Peterson

Caribou Pelt

Donated by Alaska Wildlife Cons. Center

Won by: John Sturgeon

Case of Alaskan King Crab

Donated by Westward Seafoods

Won by: Jim Posey

One Night Stay at Alyeska Resort

Donated by Alaska Business Monthly

Won by: Willis Lyford

Glacier Cruise out of Seward

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Glacier Cruise out of Whittier

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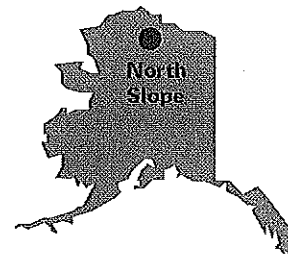
Samsung GALAXY S 4 Zoom

Donated by AT&T

Won by: Travis Renk

Alaska

One of Alaska's largest private sector investors, taxpayers and employers, BP operates more fields that produce more oil than any other energy company in the state.



BP operates 13 oilfields on the North Slope (including Prudhoe Bay, Endicott, Northstar and Milne Point), which account for about two thirds of Alaska oil production. After 35 years of production, Prudhoe Bay remains the largest oil field in North America. Using enhanced oil recovery technologies, BP will be able to keep the field in production twice as long as first predicted.

BP holds the greatest ownership share in the 800-mile long Trans Alaska Pipeline System (TAPS), which has delivered more than 16 billion barrels of oil, resulting in upwards of \$170 billion in revenues to the Alaska treasury.

Our Economic Impact

350⁺

Vendors supported

22,500⁺

Total jobs supported

\$1.5 billion⁺

Vendor spend

2,300⁺

BP employees

\$2.8 billion⁺

Taxes and royalties paid

Drilling rig on the North Slope of Alaska.

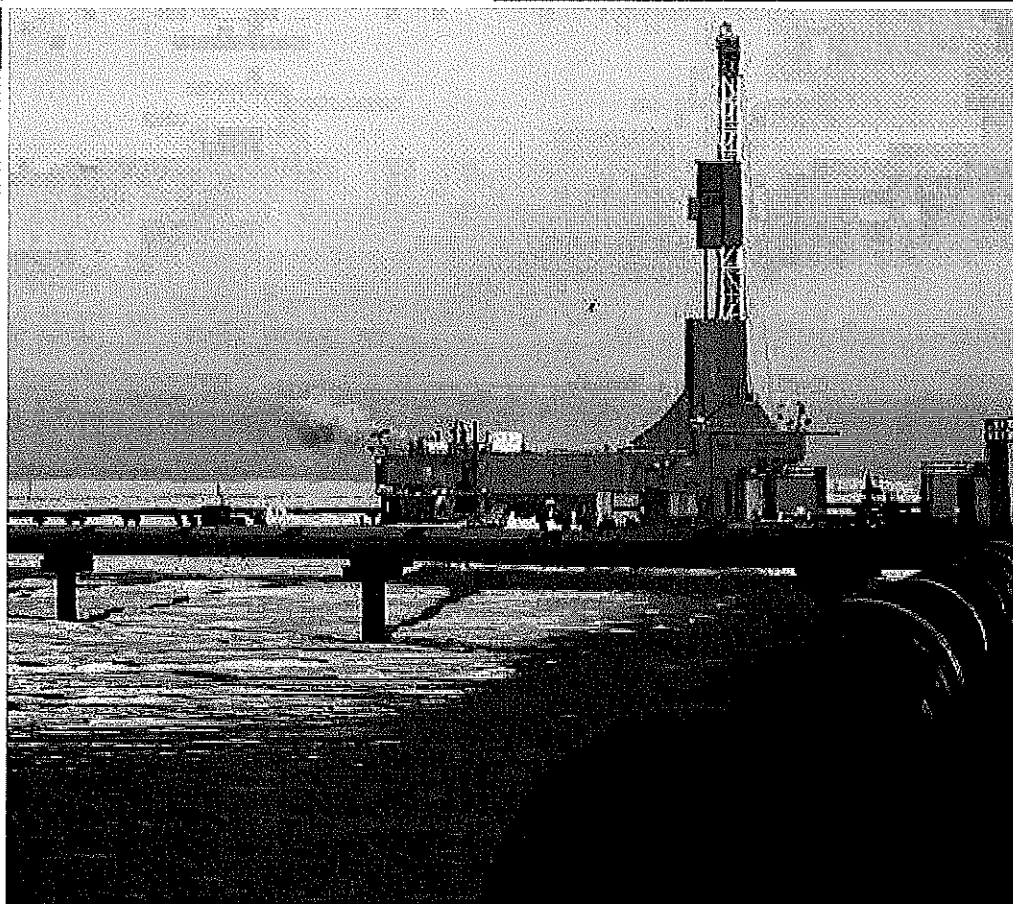
Fast facts:

The largest oil reservoirs ever found on the North American continent were discovered at Prudhoe Bay. BP first tapped into this reservoir in 1969.

The Alaska Tanker Company (ATC) was created in 1999 to consolidate all of BP's North Slope crude-oil shipping. ATC safely transported nearly 1 billion barrels of oil to refineries in California and Washington from 2003 to 2013.

BP contributed more than \$5.5 million in 2012 to support nonprofit and educational organizations in Alaska.

\$1.5 billion in vendor spend is equivalent to Alaska's tourism revenue over a decade.



1959

BP opens first Alaska office and acquires federal leases.



1969

BP Alaska begins Prudhoe Bay field development.



1974

Trans Alaska Pipeline construction begins.



1977

Prudhoe Bay Field begins production.



2012

Prudhoe Bay and TAPS mark 35th anniversary since start up.



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Membership Form

RDC is a statewide business association comprised of individuals and companies from Alaska's oil and gas, mining, forest products, tourism and fisheries industries. RDC's membership includes Alaska Native Corporations, local communities, organized labor, and industry support firms. RDC's purpose is to encourage a strong, diversified private sector in Alaska and expand the state's economic base through the responsible development of our natural resources.

To view a list of current members, please visit <http://www.akrdc.org/links/>

Name: _____ Title: _____

Company: _____

Mailing Address: _____

City/State/Zip: _____

Phone: _____ Mobile: _____

Email: _____ Website: _____

(corporate members only)

Referred by (if applicable): _____

Membership Levels

	Corporate	Individual
Platinum	\$3000 and up	\$500 and up
Gold	\$1500	\$300
Silver	\$750	\$150
Basic	\$500	\$75

Please select the category in which your organization should be classified:

- ☐ Communications/Technology
- ☐ Communities
- ☐ Construction
- ☐ Engineering/Environmental
- ☐ Finance/Insurance
- ☐ Fishing
- ☐ Government

- ☐ Legal/Consulting
- ☐ Media
- ☐ Mining
- ☐ Native Corporations
- ☐ Oil and Gas
- ☐ Other Industry Services
- ☐ Support Services

- ☐ Timber
- ☐ Tourism
- ☐ Trade/Business Organization
- ☐ Transportation
- ☐ Utilities/Energy

Membership Amount \$ _____ ☐ Please Invoice Me ☐ Check Enclosed

Charge my card: _____ Exp. Date: _____

RDC is classified as a 501(c)(6) non-profit trade association. Membership dues and other financial support may be tax deductible as an ordinary business expense, but not as a charitable contribution. 15.9% of RDC support is non-deductible.



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