



Economic Impacts of Beluga Critical Habitat on West Cook Inlet

Tyonek Native Corporation

February 2010

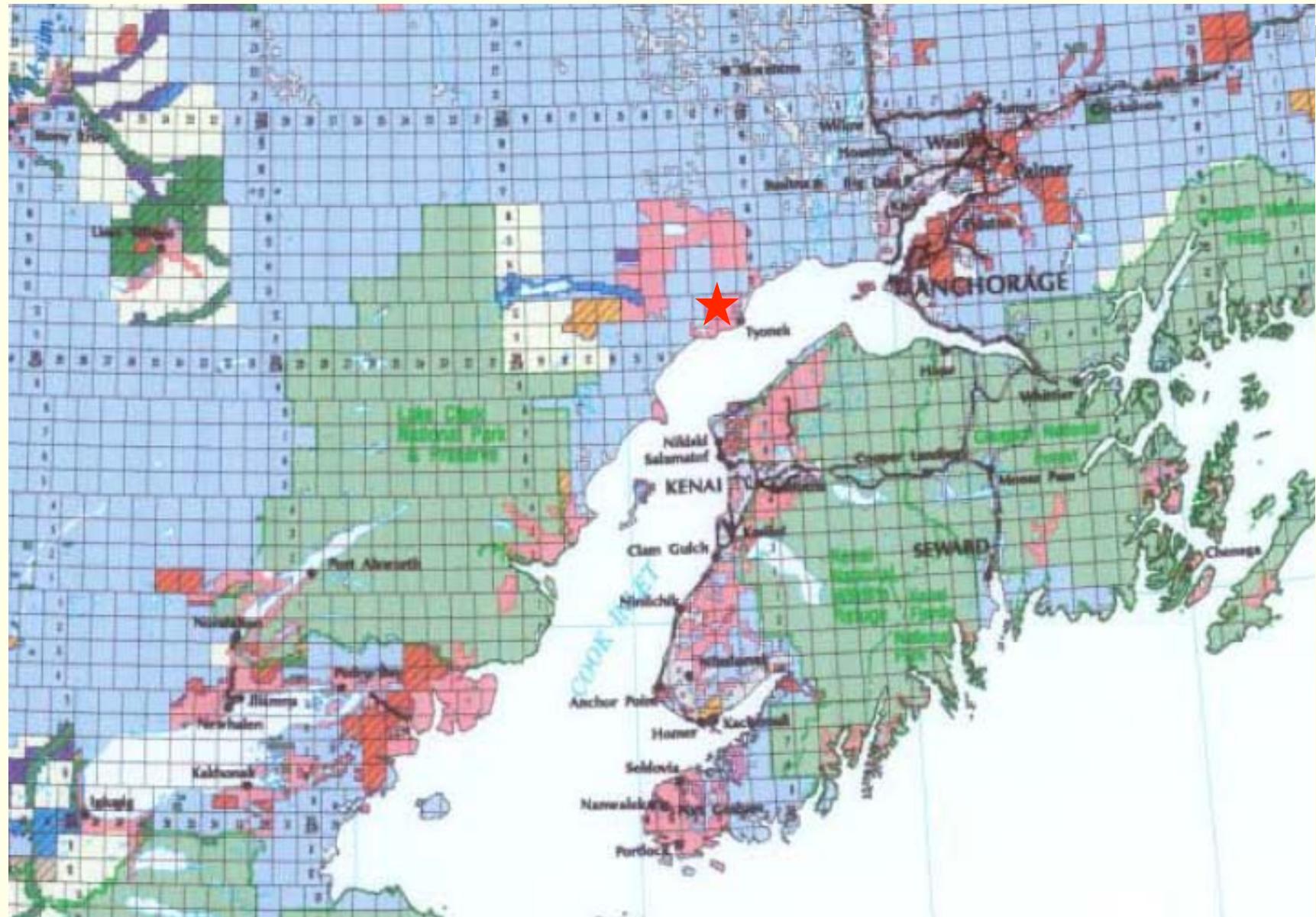


Tyonek Beluga Subsistence





South Central Alaska- Cook Inlet



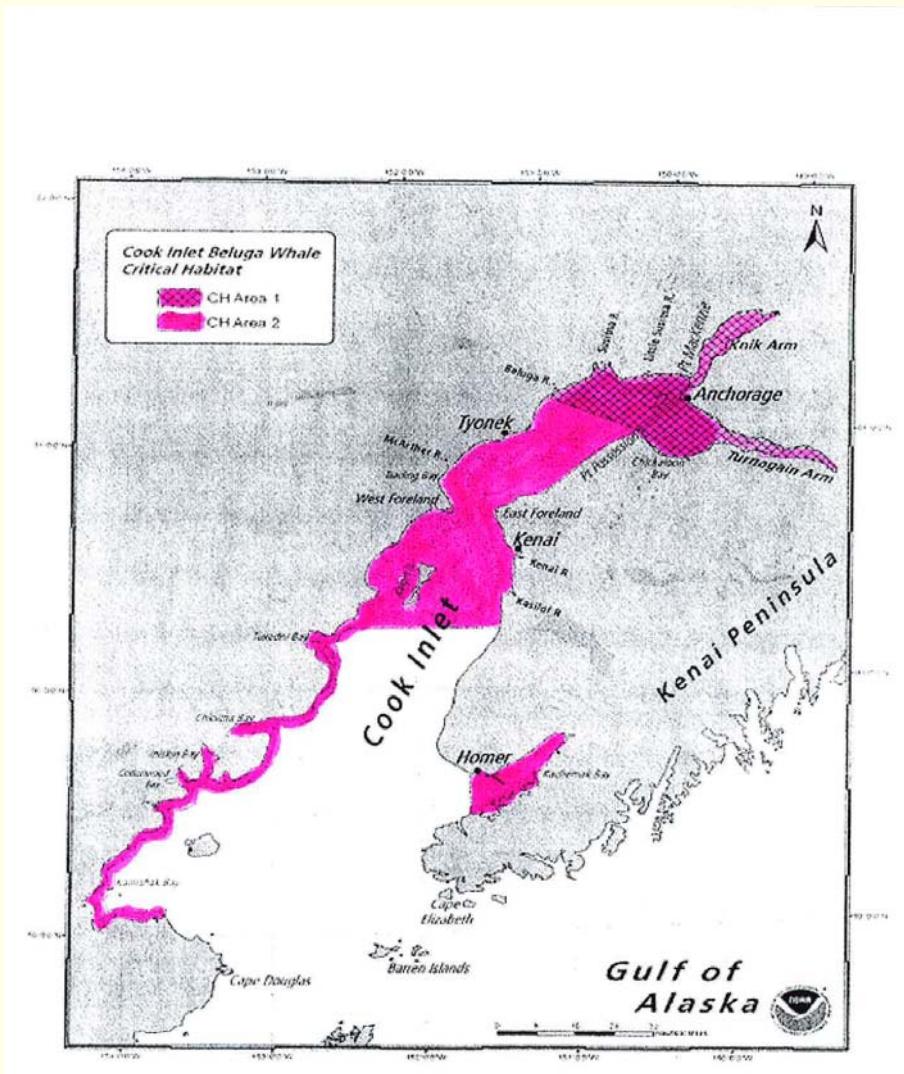


2009 Opportunities Review

■ New Community - 'Nakacheba'	150
■ Conservation Easement	20
■ 1000-acre Industrial Site / Port	-0-
■ Aggregate Export	500
■ West Susitna Road Access	100
■ Fast Ferry	100
■ Chuitna Coal	600
■ Coal to Liquid & Power Generation	12,000
■ Chakachamna Hydropower	1,750
■ Mt. Spurr Geothermal Power	1,000
■ PetroChem Plants	2,000
■ Au Port & Community Development	500
TOTAL (millions)	\$ 18,720



Beluga Critical Habitat





2010 Opportunities Outlook

■ New Community - 'Nakacheba'	150
■ Conservation Easement	20
■ 1000-acre Industrial Site / Port	-0-
■ Aggregate Export	500
■ West Susitna Road Access	100
■ Fast Ferry	100
■ Chuitna Coal	600
■ Coal to Liquid & Power Generation	12,000
■ Chakachamna Hydropower	1,750
■ Mt. Spurr Geothermal Power	1,000
■ PetroChem Plants	2,000
■ Au Port & Community Development	500
TOTAL (millions)	\$ 18,720



Economic Impacts on Development

➤ Consultation



Economic Impacts on Development

- Consultation
- Litigation

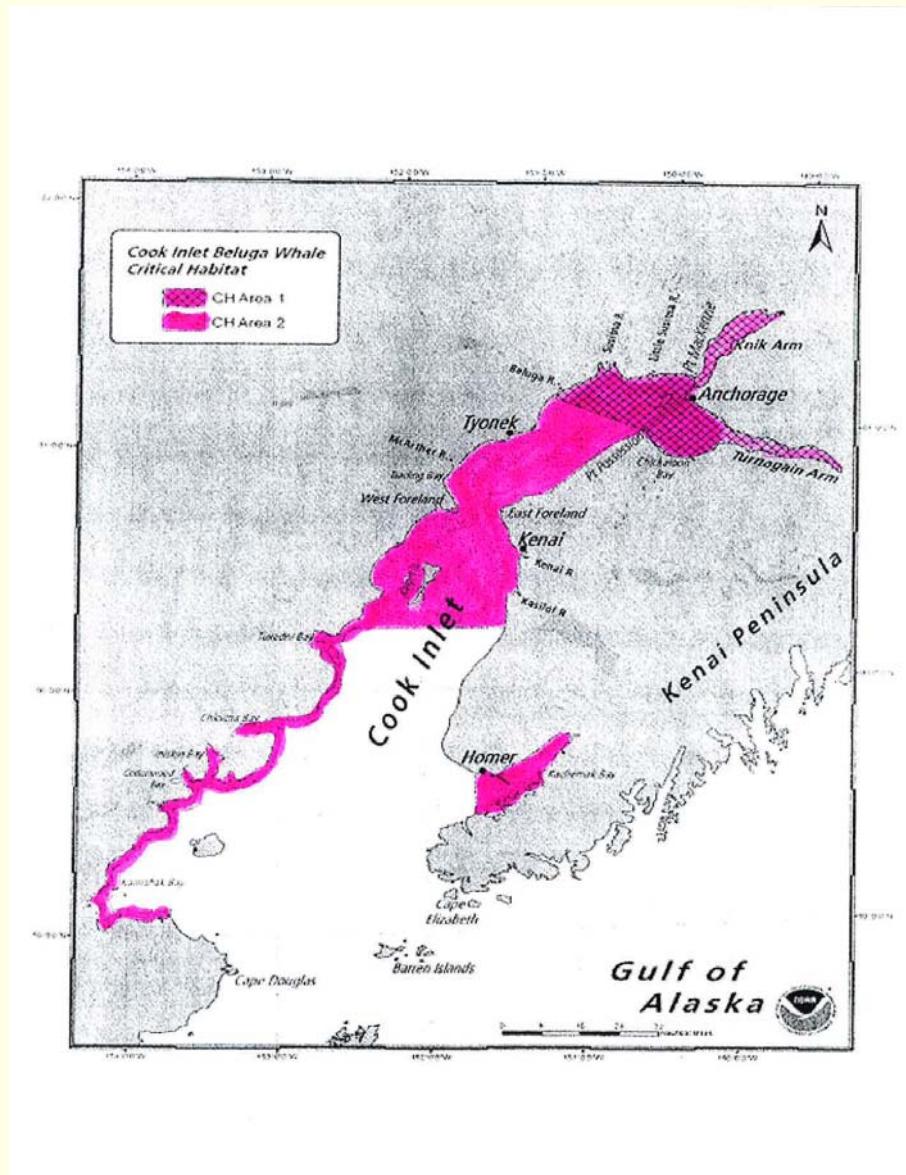


Economic Impacts on Development

- Consultation
- Litigation
- Lost Opportunities



What to Do?





Rational Constraints on Critical Habitat Designation

➤ Real Cost/Benefit



Rational Constraints on Critical Habitat Designation

- Real Cost/Benefit
- Exempt Ports



Rational Constraints on Critical Habitat Designation

- Real Cost/Benefit
- Exempt Ports
- Exempt Vessels in Transit



2010 Opportunities Outlook

■	New Community - 'Nakacheba'	150
■	Conservation Easement	20
■	1000-acre Industrial Site / Port	-0-
■	Aggregate Export	500
■	West Susitna Road Access	100
■	Fast Ferry	100
■	Chuitna Coal	600
■	CTL & UCG & Waste Heat Power	12,000
■	Chakachamna Hydropower	1,750
■	Mt. Spurr Geothermal Power	1,000
■	PetroChem Plants	2,000
■	Au Port & Community Development	500
TOTAL (millions)		\$ 18,720



Tagging Beluga for NMFS





Questions?

Contact John McClellan at jmcclellan@tyonek.com
should you have questions on the information presented herein.